

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

02/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,445.17	0.7	8.7	21.5	20.6	3.3	2.9	1.83%
MSCI Emerging Markets Index	1,048.96	(0.9)	2.5	15.1	15.0	1.7	1.7	2.77%
MSCI FM FRONTIER MARKETS	526.60	0.3	3.9	11.4	12.8	1.6	1.8	4.19%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	489.46	0.2	(7.8)	9.6	14.3	1.5	1.7	4.94%
Muscat Stock Exchange MSX 30 Index	4,833.31	(0.3)	7.1	12.9	11.9	1.0	0.8	5.48%
Tadawul All Share Index	11,558.23	0.5	(3.4)	19.9	22.2	2.3	2.3	3.59%
Dubai Financial Market General Index	3,977.93	0.2	(2.0)	7.8	12.0	1.2	1.0	6.04%
FTSE ADX GENERAL INDEX	8,862.58	1.3	(7.5)	17.8	21.0	2.6	2.2	2.22%
Qatar Exchange Index	9,381.67	0.7	(13.4)	10.5	14.6	1.2	1.5	5.08%
Bahrain Bourse All Share Index	2,034.12	(0.2)	3.2	7.8	11.3	0.8	0.9	8.26%
Boursa Kuwait All Share Price Return I	7,065.86	0.2	3.6	17.6	20.1	1.7	1.5	3.31%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	547.51	(0.5)	3.5	16.8	16.9	1.7	1.7	2.69%
MSCI AC Asia Ex. Japan Index	670.63	(0.8)	4.5	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	38,487.90	1.1	15.0	27.0	25.2	2.1	1.9	1.69%
S&P/ASX 200	7,701.74	1.0	1.5	19.4	19.1	2.2	2.2	3.81%
Hang Seng Index	18,079.61	(0.8)	6.1	10.1	11.1	1.1	1.1	4.13%
NSE Nifty 50 Index	22,530.70	0.2	3.7	22.7	24.7	3.7	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.67	0.3	8.1	15.6	16.4	2.1	1.9	3.21%
MSCI Emerging Markets Europe Index	132.54	(0.1)	13.0	7.7	7.0	1.3	1.0	4.17%
FTSE 100 Index	8,275.38	0.5	7.0	14.9	14.4	1.9	1.7	3.89%
Deutsche Boerse AG German Stock In	18,497.94	0.0	10.4	16.3	15.7	1.7	1.6	2.98%
CAC 40	7,992.87	0.2	6.0	13.9	16.7	2.0	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,216.35	0.7	9.9	24.4	22.9	4.5	4.0	1.41%
S&P 500 INDEX	5,277.51	0.8	10.6	24.6	22.7	4.8	4.1	1.36%
Dow Jones Industrial Average	38,686.32	1.5	2.6	22.2	20.2	4.9	4.5	1.88%
NASDAQ Composite Index	16,735.02	(0.0)	11.5	40.5	37.1	6.5	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.3	-0.9	7.0	-30%	151%
Gold Spot \$/Oz	2,327.3	-0.7	12.8	-4%	121%
BRENT CRUDE FUTR Aug24	81.1	-0.9	6.5	-11%	80%
Generic 1st'OQA' Future	81.4	-1.8	6.6	-35%	341%
LME COPPER 3MO (\$)	10,040.0	-0.9	17.3	-8%	132%
SILVER SPOT \$/OZ	30.4	-2.5	27.8	-5%	154%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,833.31							
Change	-12.42	-0.26%						
Previous Close	4,845.73		Financial Sector	7,981.50	8,015.02	-0.42%	-0.42%	7.96%
Open	4,845.73		Industry Sector	5,962.30	5,915.11	0.80%	0.80%	8.90%
Day's High	4,850.26		Services Sector	1,804.40	1,801.78	0.15%	0.15%	15.26%
Day's Low	4,831.23		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	7.07%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,558.23							
Change	54.74	0.48%	Tadawul Banks	11,201.26	11,004.88	1.78%	1.78%	1.78%
Previous Close	11,503.49		Tadawul Energy	5,346.82	5,472.49	-2.30%	-2.30%	-2.30%
Open	11,556.51		Tadawul Utilities	13,649.17	13,771.29	-0.89%	-0.89%	-0.89%
Day's High	11,621.98		Tadawul Telecom	7,225.83	7,113.70	1.58%	1.58%	1.58%
Day's Low	11,443.55		Tadawul Insurance	10,302.64	10,126.96	1.73%	1.73%	1.73%
YTD Change	-3.42%		Tadawul Retailing	7,422.26	7,439.45	-0.23%	-0.23%	-0.23%
Volume Mn	396,751.84		Tadawul Food & Beverages	5,757.89	5,696.11	1.08%	1.08%	1.08%
Value Traded Mn	13,138.62		Tadawul Media	26,165.95	26,548.12	-1.44%	-1.44%	-1.44%
Traded / Listed Stocks	234	228	Tadawul Materials	5,827.60	5,823.82	0.06%	0.06%	0.06%
			Tadawul Capital Goods	11,686.61	11,744.06	-0.49%	-0.49%	-0.49%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
EAST PIPES INTEGRATED CO FOR	163.20	9.09%	NASEEJ FOR TECHNOLOGY CO	53.50	-6.14%	ANAAM INTERNATIONAL HOLDING	1.20	23829.9
ALWASAIL INDUSTRIAL CO	2.60	8.33%	ASTRA INDUSTRIAL GROUP	146.60	-4.18%	AL-BAHA DEVELOPMENT & INVEST	0.14	18672.9
GROUP FIVE PIPE SAUDI LTD	43.00	8.04%	JAHEZ INTERNATIONAL CO	29.95	-3.07%	SAUDI ARABIAN OIL CO	28.30	8619.4
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	NATIONAL CO FOR LEARNING & E	154.40	-2.77%	TOURISM ENTERPRISE CO/ SHAMS	0.83	4723.2
WATANI IRON STEEL CO	3.10	7.27%	SAUDI RESEARCH & MEDIA GROUP	199.20	-2.45%	BATIC INVESTMENTS AND LOGIST	3.39	3918.3

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,977.93							
Change	6.92	0.17%						
Previous Close	3,971.01		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,971.86		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,011.65		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,968.65		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.02		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	93,285.17		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	545.53		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,862.58							
Change	110.38	1.26%						
Previous Close	8,752.20		<b>Financial</b>	15,958.67	15,769.17	1.20%	0.00%	0.00%
Open	8,752.20		<b>Telecommunication</b>	4,002.29	3,858.47	3.73%	0.00%	0.00%
			<b>Consumer Services</b>	11,849.45	11,855.42	-0.05%	0.00%	0.00%
Day's High	8,862.58		<b>Basic Material</b>	4,497.65	4,494.41	0.07%	0.00%	0.00%
Day's Low	8,749.20		<b>Industrials</b>	2,382.36	2,355.62	1.14%	0.00%	0.00%
YTD Change	-7.47%		<b>Utilities</b>	10,329.83	10,290.10	0.39%	0.00%	0.00%
			<b>Energy</b>	1,890.14	1,901.33	-0.59%	0.00%	0.00%
Volume Mn	439,503.80		<b>Health Care</b>	2,732.69	2,694.31	1.42%	0.00%	0.00%
Value Traded Mn	2,027.76		<b>Real Estate</b>	8,361.03	8,272.40	1.07%	0.00%	0.00%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,381.67							
Change	62.57	0.67%	<b>Total Return</b>	21,101.26	20,960.53	0.67%	0.67%	0.67%
Previous Close	9319.1		<b>Rayan Islamic</b>	4,466.09	4,446.36	0.44%	0.44%	0.44%
Open	9319.1		<b>All Share</b>	3,291.41	3,274.35	0.52%	0.52%	0.52%
Day's High	9453.98		<b>Banks &amp; Finance</b>	3,879.10	3,858.85	0.52%	0.52%	0.52%
Day's Low	9319.1		<b>Industrials</b>	3,906.59	3,905.95	0.02%	0.02%	0.02%
YTD Change	-0.1337835		<b>Transportation</b>	4,990.29	4,960.98	0.59%	0.59%	0.59%
Volume Mn	118.153		<b>Real Estate</b>	1,578.03	1,576.21	0.12%	0.12%	0.12%
Value Traded Mn	326.3229		<b>Insurance</b>	2,233.53	2,285.33	-2.27%	-2.27%	-2.27%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,514.53	1,508.91	0.37%	0.37%	0.37%
			<b>Consumer Goods</b>	7,240.78	6,975.93	3.80%	3.80%	3.80%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR FUEL QSC	14.51	7.88%	QATAR GENERAL INSURANCE & RE	0.99	-6.87%	QATAR ALUMINUM MANUFACTUR	1.36	12432.55
AL AHLI BANK	3.70	6.53%	QATAR EXCHANGE INDEX ETF	9.60	-4.01%	MASRAF AL RAYAN	2.32	12202.79
MEDICARE GROUP	4.13	3.98%	QATAR NAVIGATION	10.49	-2.87%	UNITED DEVELOPMENT CO	1.14	8475.61
QATAR GAS TRANSPORT(NAKILAT)	4.09	3.23%	QATAR INSURANCE CO	2.04	-2.71%	VODAFONE QATAR	1.68	6550.48
QATAR GERMAN CO FOR MEDICAL	1.78	2.30%	AL KHALEEJ TAKAFUL GROUP	2.31	-2.12%	MAZAYA REAL ESTATE DEVELOPME	0.65	5941.95

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,034.12							
Change	-4.91	-0.24%						
Previous Close	2,039.03		<b>MSCI Bahrain</b>	159.48	159.48	0.00%	0.00%	0.00%
Open	2,039.03		<b>MSCI Bahrain Domestic Islamic</b>	61.11	61.11	0.00%	0.00%	0.00%
Day's High	2042.480		<b>MSCI Bahrain Net TR USD</b>	430.15	430.15	0.00%	0.00%	0.00%
Day's Low	2034.120							
YTD Change	3.18%							
Volume Mn	3,015.06							
Value Traded Mn	1.011							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	1.05	5.00%	BAHRAIN ISLAMIC BANK	0.07	-2.86%	AL SALAM BANK BSC	0.23	1483.11
GFH FINANCIAL GROUP BSC	0.30	1.67%	BAHRAIN DUTY FREE COMPLEX	0.53	-1.85%	GFH FINANCIAL GROUP BSC	0.30	353.25
AL SALAM BANK BSC	0.23	1.34%	NATIONAL BANK OF BAHRAIN BSC	0.54	-1.82%	SOLIDARITY BAHRAIN BSC	0.32	130.00
-	-	-	GULF HOTEL GROUP B.S.C	0.43	-1.16%	SEEF PROPERTIES	0.13	120.00
-	-	-	BAHRAIN NATIONAL HOLDING	0.48	-1.03%	ALUMINIUM BAHRAIN BSC	1.20	99.61

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,065.86							
Change	13.94	0.20%	<b>Industrials</b>	752.37	741.57	1.46%	1.46%	-17.13%
Previous Close	7,051.92		<b>Banks</b>	1,745.01	1,741.62	0.19%	0.19%	5.92%
Open	7,099.72		<b>Consumer Service</b>	902.80	876.78	2.97%	2.97%	37.08%
			<b>Technology</b>	1,731.45	1,702.35	1.71%	1.71%	199.37%
Day's High	7,100.49		<b>Real Estate</b>	1,330.28	1,326.41	0.29%	0.29%	9.68%
Day's Low	7,059.11		<b>Financial Services</b>	1,356.54	1,360.31	-0.28%	-0.28%	11.91%
YTD Change	3.65%		<b>Telecom</b>	994.22	997.00	-0.28%	-0.28%	-10.04%
			<b>Health Care</b>	445.90	445.90	0.00%	0.00%	-7.52%
Volume Mn	0.22		<b>Insurance</b>	2,525.94	2,510.51	0.61%	0.61%	10.17%
Value Traded Mn	43.86		<b>Basic Materials</b>	839.85	840.22	-0.04%	-0.04%	12.59%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MADAR KUWAIT HOLDING CO	100.00	16.41%	AMAR FINANCE & LEASING CO	56.80	-8.09%	ACICO INDUSTRIES CO KSCC	81.10	17584.15
ARKAN AL KUWAIT REAL ESTATE	103.00	12.57%	AL MASAKEN INTL REAL ESTATE	32.80	-4.93%	MANAZEL HOLDING	35.60	14065.86
AL SAFAT INVESTMENT CO	91.90	7.36%	OSOS HOLDING GROUP CO	86.60	-4.84%	AL-EID FOOD KSC	214.00	11493.96
METAL & RECYCLING CO	93.90	7.31%	AL-ENMA'A REAL ESTATE CO	59.70	-4.63%	GULF BANK	257.00	10216.48
HEAVY ENGINEERING AND SHIP B	925.00	6.32%	AL MANAR FINANCING & LEASING	59.60	-4.49%	AL MASAKEN INTL REAL ESTATE	32.80	9824.17

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net  
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

### Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.